



Friday, January 8, 2016

PUBLIC NOTICE OF BOARD OF DIRECTORS MEETING

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled Board of Directors Meeting at the Michael A. Bilandic Building, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, January 14, 2016** at **9:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
BOARD OF DIRECTORS MEETING
Thursday, January 14, 2016
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Chairman’s Remarks
- IV. Message from the Executive Director
- V. Consideration of the Minutes
- VI. Presentation and Consideration of Financial Reports
- VII. Monthly Procurement Report
- VIII. Committee Reports
- IX. Closed Session Pursuant to, but not limited to, 5 ILCS 120/2(c)(1) of the Illinois Open Meetings Act
- X. Public Recital of the Nature of the Matter Considered and Other Information that will Inform the Public of the Business Conducted in Closed Session Pursuant to 5 ILCS 120/2(e)
- XI. Presentation and Consideration of Project Reports and Resolutions
- XII. Other Business
- XIII. Public Comment
- XIV. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	A) Taylor E.G. Kerner	Wade Township (Jasper County)	\$176,970	-	-	PE/LK
	B) Bryce A. Lueke	Crouch Township (Hamilton County)	\$79,375	-	-	PE/LK
	C) Levi Dakota Lueke	Crouch Township (Hamilton County)	\$79,375	-	-	PE/LK
TOTAL AGRICULTURE PROJECTS			\$335,720	-	-	

BUSINESS AND INDUSTRY PROJECTS

Tab	Project Name	Location	Amount	*New Jobs (see footnote)	*Const. Jobs (see footnote)	Staff
Freight Transfer Facilities Revenue Bonds						
<i>Final</i>						
2	CenterPoint Joliet Terminal Railroad, LLC	Joliet (Will County)	\$100,000,000	5,400	6,200	RF/BF
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$100,000,000	5,400	6,200	

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
3	University of St. Francis	Joliet (Will County)	\$15,000,000	10	60	RF/BF
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$15,000,000	10	60	

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
4	Christian Homes, Inc.	<u>Illinois Locations:</u> Carmi, Decatur, Forsyth, Lincoln, Springfield, Washington <u>Indiana Locations:</u> Brownstown, Crown Point, Winfield	\$39,000,000	N/A	N/A	PL/TH
TOTAL HEALTHCARE PROJECTS			\$39,000,000	-	-	
GRAND TOTAL			\$154,335,720	5,410	6,260	

PROJECT REPORTS AND RESOLUTIONS

RESOLUTIONS

Tab	Action	Staff
Resolutions		
5	Resolution Authorizing and Approving the Execution and Delivery of an Amendment to the Bond and Loan Agreement Dated as of May 1, 2006 under which the Bonds were Issued and Sold to First Midwest Bank and Approving the Execution of Certain Other Agreements Relating to the Issuance of the Bonds; and Related Matters (Baker Demonstration School, Inc. Project)	RF/BF
6	Resolution Authorizing and Approving the Execution and Delivery of an Amendment to the Bond and Loan Agreement dated as of December 1, 2010 under which the Bonds were Issued and Sold to First Midwest Bank and Approving the Execution of Certain Other Agreements Relating to the Issuance of the Bonds; and Related Matters (Mayo Properties, LLC Project)	RF/BF
7	Resolution Authorizing the Execution and Delivery of a First Amendment to Bond and Loan Agreement Relating to the Industrial Development Revenue Bond (Anderson-Shumaker Company Project), Series 2009 of the Illinois Finance Authority; and Related Matters	RF/BF
8	Resolution of Intent Requesting an Initial Allocation of Calendar Year 2016 Private Activity Bond Volume Cap	CM
9	Resolution Authorizing the Executive Director to Enter into an Intergovernmental Agreement with the Department of Commerce & Economic Opportunity Regarding Increased Program Coordination and Improving Administrative Functions	CM
10	Resolution Regarding Committee Assignments	CM
11	Resolution Clarifying the Scope of the Governance, Personnel, Legislation and Ethics Committee with Respect to the Selection, Evaluation and Compensation of the Executive Director	CM
12	Resolution Clarifying the Scope of the Executive Committee with Respect to the Selection, Evaluation and Compensation of the Executive Director	CM
13	Resolution Regarding the Evaluation, Compensation and Goals of the Executive Director	
*	<p><u>Notes Regarding New Jobs and Construction Jobs Over the Anticipated Development/Build-Out Cycle - CenterPoint Joliet Terminal Railroad, LLC:</u></p> <ol style="list-style-type: none"> Over 10,400 total new jobs are anticipated over the development cycle of the Project, including: (a) 5,400 permanent industrial park and intermodal facility jobs, (b) 3,100 permanent trucking jobs, and (c) 1,900 indirect and induced jobs. 6,200 union construction jobs (200 man hrs./job) are anticipated during the build-out of the overall Project. Total Combined Permanent, Induced, and Construction Jobs estimated to be created over the development cycle of the Project: 16,600+. <p><u>Current Jobs:</u></p> <ol style="list-style-type: none"> Presently, there are 4,325 new permanent jobs at CenterPoint Intermodal Center - Joliet including: (a) 1,575 permanent industrial park and intermodal facility jobs, (b) 1,550 permanent trucking jobs, and (c) 1,200 indirect and induced jobs. There are currently 2,500 union construction jobs. Total current jobs (FT): 6,825 (up from 220 jobs as presented in November 2010 and 4,175 as presented in September 2012). 	