



Friday, June 8, 2018

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, June 12, 2018 at 9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Tuesday, June 12, 2018
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Illinois Institute of Technology	Chicago (Cook County)	\$45,000,000	N/A	N/A	RF/BF
2	DePaul University	Chicago (Cook County)	\$30,000,000	N/A	N/A	RF/BF
3	A) Johnathon M. Deters	Douglas Township (Effingham County)	\$327,000	-	-	PE/LK
	B) Philip Hartman	Sullivant Township (Ford County)	\$269,551	-	-	PE/LK
	C) Matthew Robert Grundy	Ricks Township (Christian County)	\$220,000	-	-	PE/LK
	D) Zachary Paul Knobloch	Penn Township (Stark County)	\$195,000	-	-	PE/LK
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$76,011,551	-	-	

DIRECT AND ALTERNATIVE FINANCING PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Participation Loans <i>Final (One-Time Consideration)</i>						
4	J&L Food Services, Inc. and Venue West, LLC	Chicago (Cook)	\$232,500	20	-	SL
TOTAL DIRECT AND ALTERNATIVE FINANCING PROJECTS			\$232,500	20	-	
GRAND TOTAL			\$76,244,051	20	-	

Board Meeting

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NEW BUSINESS**RESOLUTIONS**

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
5	Resolution Authorizing the Execution and Delivery of a First Amendment to the Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2013 (Concordia University) to Provide for Certain Amendments Relating to the Interest Rate Calculation and Certain Other Matters; Authorizing the Execution and Delivery of any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendment; and Authorizing and Approving Related Matters	RF/BF
6	Resolution Providing for the Delivery of Certain Documents in connection with the heretofore Issued \$55,075,000 Illinois Finance Authority Revenue Bonds, Series 2017A (Rosalind Franklin University), \$7,315,000 Illinois Finance Authority Taxable Revenue Bonds, Series 2017B (Rosalind Franklin University), \$30,000,000 Illinois Finance Authority Revenue Bonds, Series 2017C (Rosalind Franklin University Research Building Project) and \$20,000,000 Illinois Finance Authority Taxable Revenue Bonds, Series 2017D (Rosalind Franklin University Research Building Project), All for the Benefit of Rosalind Franklin University of Medicine and Science in connection with a New Markets Tax Credit Financing; Authorizing the Execution and Delivery of Loan Agreements between TUFF RFUMS 1 LLC and RFU, LLC under which Certain Proceeds of the Series 2017C Bonds and Series 2017D Bonds are Loaned to RFU, LLC and Certain Amendments and Supplements to Loan Agreements, Indentures and Assignments of Rents and Other Related Loan and Financing Documents; and Authorizing and Approving Related Matters	RF/BF
7	Resolution Authorizing the Amendment of the Bond Trust Indentures Relating to the \$75,580,000 Illinois Finance Authority Revenue Bonds, Series 2014A (Southern Illinois Healthcare Enterprises, Inc.) and the \$51,635,000 Illinois Finance Authority Revenue Refunding Bonds, Series 2014B (Southern Illinois Healthcare Enterprises, Inc.) and Approving Related Matters	PL
8	Resolution Authorizing the Amendment of the Loan Agreements Relating to the \$15,000,000 Illinois Finance Authority Revenue Bond, Series 2010A (Silver Cross Hospital and Medical Centers), the \$10,000,000 Illinois Finance Authority Revenue Bond, Series 2010B (Silver Cross Hospital and Medical Centers), and the \$17,965,000 Illinois Finance Authority Revenue Refunding Bond, Series 2015A (Silver Cross Hospital and Medical Centers), and Approving Related Matters	PL
9	Resolution Authorizing Amendments to the Illinois Finance Authority's \$2,800,000 (Original Principal Amount) Multifamily Housing Revenue Bonds, Series 2008 (O'Fallon Apartments) and the Financing Agreement and Note Related Thereto	RF/BF
Direct and Alternative Financings		
10	Resolution Concerning the Termination of the Illinois Finance Authority Intermediary Relending Program Loan Fund	CM/XG
11	Resolution Concerning the Termination of the Illinois Finance Authority Renewable Energy Development Loan Fund	CM/XG
12	Resolution Delegating to the Executive Director of the Illinois Finance Authority the Power to Fund and Administer New Loans under the Existing Loan Program for Deferred Action for Childhood Arrivals ("DACA") Applicants to Medical and Dental Schools in Illinois, the "DACA Loan Program," Increasing Funding under the DACA Loan Program to an Amount not to exceed \$5,900,000 and Ratifying Certain Matters Related Thereto	EW/RO
Audit, Budget, Finance, Legislation, Investment and Procurement		
13	Resolution Adopting the Budget of the Illinois Finance Authority for Fiscal Year 2019	CM/XG
Governance, Personnel, and Ethics		
14	Resolution Approving the Schedule of Regular Meetings for Fiscal Year 2019	EW/RO