



Friday, June 8, 2018

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE
AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, June 12, 2018 at 9:00 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Tuesday, June 12, 2018
9:00 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from May 8, 2018
- III. Presentation and Consideration of New Business (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

Tax-Exempt Conduit Transactions Committee Special Meeting

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NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
1	Illinois Institute of Technology	Chicago (Cook County)	\$45,000,000	N/A	N/A	RF/BF
2	DePaul University	Chicago (Cook County)	\$30,000,000	N/A	N/A	RF/BF
3	A) Johnathon M. Deters	Douglas Township (Effingham County)	\$327,000	-	-	PE/LK
	B) Philip Hartman	Sullivant Township (Ford County)	\$269,551	-	-	PE/LK
	C) Matthew Robert Grundy	Ricks Township (Christian County)	\$220,000	-	-	PE/LK
	D) Zachary Paul Knobloch	Penn Township (Stark County)	\$195,000	-	-	PE/LK
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$76,011,551	-	-	

RESOLUTIONS

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
4	Resolution Authorizing the Execution and Delivery of a First Amendment to the Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2013 (Concordia University) to Provide for Certain Amendments Relating to the Interest Rate Calculation and Certain Other Matters; Authorizing the Execution and Delivery of any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendment; and Authorizing and Approving Related Matters	RF/BF
5	Resolution Providing for the Delivery of Certain Documents in connection with the heretofore Issued \$55,075,000 Illinois Finance Authority Revenue Bonds, Series 2017A (Rosalind Franklin University), \$7,315,000 Illinois Finance Authority Taxable Revenue Bonds, Series 2017B (Rosalind Franklin University), \$30,000,000 Illinois Finance Authority Revenue Bonds, Series 2017C (Rosalind Franklin University Research Building Project) and \$20,000,000 Illinois Finance Authority Taxable Revenue Bonds, Series 2017D (Rosalind Franklin University Research Building Project), All for the Benefit of Rosalind Franklin University of Medicine and Science in connection with a New Markets Tax Credit Financing; Authorizing the Execution and Delivery of Loan Agreements between TUFF RFUMS 1 LLC and RFU, LLC under which Certain Proceeds of the Series 2017C Bonds and Series 2017D Bonds are Loaned to RFU, LLC and Certain Amendments and Supplements to Loan Agreements, Indentures and Assignments of Rents and Other Related Loan and Financing Documents; and Authorizing and Approving Related Matters	RF/BF
6	Resolution Authorizing the Amendment of the Bond Trust Indentures Relating to the \$75,580,000 Illinois Finance Authority Revenue Bonds, Series 2014A (Southern Illinois Healthcare Enterprises, Inc.) and the \$51,635,000 Illinois Finance Authority Revenue Refunding Bonds, Series 2014B (Southern Illinois Healthcare Enterprises, Inc.) and Approving Related Matters	PL
7	Resolution Authorizing the Amendment of the Loan Agreements Relating to the \$15,000,000 Illinois Finance Authority Revenue Bond, Series 2010A (Silver Cross Hospital and Medical Centers), the \$10,000,000 Illinois Finance Authority Revenue Bond, Series 2010B (Silver Cross Hospital and Medical Centers), and the \$17,965,000 Illinois Finance Authority Revenue Refunding Bond, Series 2015A (Silver Cross Hospital and Medical Centers), and Approving Related Matters	PL
8	Resolution Authorizing Amendments to the Illinois Finance Authority's \$2,800,000 (Original Principal Amount) Multifamily Housing Revenue Bonds, Series 2008 (O'Fallon Apartments) and the Financing Agreement and Note Related Thereto	RF/BF