

**ILLINOIS FINANCE AUTHORITY
BOARD MEETING
Tuesday, October 12, 2010
Chicago, Illinois**

**COMMITTEE OF THE WHOLE
8:30 a.m.
Two Prudential Plaza - IFA Chicago Office
180 N. Stetson Ave., Suite 2555
Chicago, Illinois**

AGENDA

- I. Call to Order
- II. Roll Call
- III. Chairman's Remarks
- IV. Message from the Executive Director (with attachments; Tab A)
- V. Committee Reports
- VI. Project Reports
- VII. Other Business
- VIII. Adjournment

**BOARD MEETING
11:30 a.m.
One Prudential Plaza Conference Center
130 E. Randolph Ave., 7th Floor
Chicago, Illinois**

- I. Call to Order
- II. Chairman's Remarks
- III. Roll Call
- IV. Acceptance of Financials
- V. Approval of Minutes (Tab B & C)
- VI. Project Approvals
- VII. Resolutions / Amendments
- VIII. Other Business

AGRICULTURE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	A) Rodney Lynn Stahl	Brimfield (Stark County)	\$ 122,500	0	0	ER
	B) Kendall Stahl	Brimfield (Stark County)	\$ 137,500	0	0	ER
	C) Darin T. Rosenthal	Raymond (Montgomery County)	\$ 250,000	0	0	ER
	D) Steven Truckenbrod	Unincorporated Ogle County	\$ 104,000	0	0	ER
	E) Douglas D. & Cindy J. Stephens	Forrest (Livingston County)	\$ 240,000	0	0	ER
	F) Derek D. & Brynn A. Stephens	Dwight (Livingston County)	\$ 240,000	0	0	ER
TOTAL AGRICULTURE PROJECTS			\$ 1,094,000	0	0	

BUSINESS AND INDUSTRY

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
Industrial Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
2	PKY Properties, LLC and Fabrication Technologies, Inc.	Libertyville	\$ 5,500,000	34	15	RF/KD
TOTAL BUSINESS AND INDUSTRY PROJECTS			\$ 5,500,000	34	15	

HIGHER EDUCATION, CULTURAL, AND OTHER NON-HEALTHCARE 501(c)(3)'s

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Higher Education Bonds						
<i>Preliminary</i>						
3	DePaul University	Chicago	\$ 165,600,000	130	40-110	RF
4	East-West University	Chicago	\$ 30,000,000	10	150	RF
501(c)(3) Revenue Bonds						
<i>Final</i>						
5	Old Town School of Folk Music, Inc.	Chicago	\$ 10,000,000	97	75	RF
TOTAL HIGHER ED/CULTURAL/NON-HEALTHCARE 501(c)(3) PROJECTS			\$ 210,600,000	237	225	

HEALTHCARE

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	FM
501(c)(3) Revenue Bonds						
<i>Final</i>						
6	Swedish Covenant Hospital	Chicago	\$ 20,000,000	N/A	N/A	PL/SG
7	Beloit Health System	Roscoe	\$ 42,000,000	N/A	N/A	PL/SG
8	The University of Chicago Medical Center	Chicago	\$ 92,500,000	99	348	PL/SG
TOTAL HEALTHCARE PROJECTS			\$ 154,500,000	99	348	
GRAND TOTAL			\$ 371,694,000	370	588	

RESOLUTIONS

Tab	Projects	FM
Amendatory Resolution/Resolutions		
9	Extension of Participation Loan (Roy & Nathan Wiegand)	ER
10	Collateral Release for Agri-Debt Guarantee (Keith Beer)	ER
11	Resolution to Extend (IFA) IEFA Commercial Paper Rollovers for 5 Years	RF
12	Amendment to Participation Loan with Alpine Bank [request to release Guarantor] (Midwest Investment Solutions, Inc./Orbital Tool Technologies, Inc. Project)	RF
13	Amendments to Escrow Agreement and Certain Financial Covenants relating to IFA Series 2007 Revenue Bonds (Association House Project)	RF
14	Resolution to Extend Participation Loan to Pere Marquette Hotel Associates, L.P. for 120 Days	JS
15	Resolution to designate new Trustee for the Authority's 401(a) Program	CM
16	Resolution Establishing Criteria for Reallocating Unused or Undesignated Recovery Zone Facility Revenue Bond Allocations	CM
17	Resolution Requesting that Embry-Riddle Aeronautical University Locate its New Campus at the Chicago Rockford International Airport	CM