



Friday, November 9, 2018

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS
FINANCE AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, November 13, 2018 at 9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY
REGULAR MEETING OF THE MEMBERS
Tuesday, November 13, 2018
9:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

NEW BUSINESS

TAX-EXEMPT CONDUIT TRANSACTION PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Private Activity Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
1	Westminster Village, Inc.	Bloomington (McLean County)	\$72,500,000	14	70	PL
2	LiUNA Chicagoland Laborers' District Council Training and Apprentice Fund	Chicago (Cook County)	\$26,000,000	21	150	RF/BF
3	A) Beginning Farmer - Joseph Marchello	Mulberry Grove Township (Bond County)	\$400,000	-	-	LK
	B) Beginning Farmer - Adam Anthony & Susan J. Klingler	Denver Township (Richland County)	\$191,500	-	-	LK
Local Government Program Bonds - Revenue Bonds <i>Final (One-Time Consideration)</i>						
4	School District Number 95, Cook County (Brookfield-LaGrange Park)	Brookfield and LaGrange Park (Cook County)	\$15,000,000	12	40	RF/BF
TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS			\$114,091,500	47	260	
GRAND TOTAL			\$114,091,500	47	260	

RESOLUTIONS

Tab	Action	Staff
Tax-Exempt Conduit Transactions		
5	Resolution Providing for a First Omnibus Amendment to the Series 2010 Indenture, the Series 2012 Indenture, the Series 2016 Indenture and the Series 2017 Indenture to Adjust Applicable Interest Rates and Mandatory Tender Dates and Make Other Miscellaneous Modifications; and Authorizing the Execution and Delivery of the First Omnibus Amendment and Related Documents; and Authorizing and Approving Related Matters (CenterPoint Joliet Terminal Railroad LLC)	RF/BF
Direct and Alternative Financings		
6	Resolution Concerning the Modification of the Interest Rate Payable to the Illinois Finance Authority in Connection with its Participation Loan Relating to Neighborhoods.com, LLC	SL/CM
Audit, Budget, Finance, Legislation, Investment and Procurement		
7	Withdrawn	
Governance, Personnel, and Ethics		
8	Resolution Approving Proposed Repeal, Modification, and Amendment of Existing Rules, Including Implementation of Certain New Rules, to the Illinois Administrative Code Regarding the Illinois Finance Authority; and Related Matters	EW/RO

SUBJECT MATTER-ONLY

Tab	Action	Staff
Executive		
9	Status Report on Transformation Initiative	CM