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November 15, 2004

PUBLIC NOTICE OF SPECIAL MEETING

The Audit Committee (the "Committee") of the Illinois Finance Authority (the "IFA") will hold a special meeting on Thursday, November 18, 2004 at 8:30 a.m. for the purpose of reviewing various financial documents and processes of the IFA as well as audit related procedures. The Committee will meet at the IFA's Chicago offices, which are located at Two Prudential Plaza, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601.

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) and pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend and needing special accommodations should contact, either by telephone or letter, Anthony D'Amato, Illinois Finance Authority, 233 South Wacker Drive, Suite 4000, Chicago, Illinois 60606 or at (312) 496-1156, TDD (312) 496-1155.

The agenda for the above-referenced meeting is as set forth below.

This notice is issued pursuant to Section 2.02 of the Illinois Open Meetings Act.

For Joseph Valenti, Chairman, Audit Committee

By:

/s/ Anthony D. D'Amato
General Counsel

AGENDA

- I. Call to Order
- II. Review of IFA's Accounting/Audit Systems and Procedures
- III. Review of IFA's Financial Statements
- IV. Review of Audit Procedures
- V. New Business
- VI. Adjournment