



Monday, December 7, 2015

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**PUBLIC NOTICE OF AUDIT, BUDGET, FINANCE, INVESTMENT AND  
PROCUREMENT COMMITTEE MEETING**

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The Illinois Finance Authority (the “Authority”) will hold a specially scheduled Audit, Budget, Finance, Investment and Procurement Committee Meeting at the Michael A. Bilandic Building, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, December 10, 2015 at 9:00 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary of the Board at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
AUDIT, BUDGET, FINANCE, INVESTMENT AND PROCUREMENT COMMITTEE  
MEETING**

**Thursday, December 10, 2015**

**9:00 AM**

**AGENDA**

- I. Call to Order & Roll Call
- II. Closed Session Pursuant to, but not limited to, 5 ILCS 120/2(c)(29) and 5 ILCS 120/2(c)(7) of the Illinois Open Meetings Act
- III. Public Recital of the Nature of the Matter Considered and Other Information that will Inform the Public of the Business Conducted in Closed Session Pursuant to 5 ILCS 120/2(e)
- IV. Presentation and Consideration of Resolution Authorizing Delegation of Authority to Authorized Officers to Take Actions to Complete the Fiscal Year 2014/2015 Compliance Audit and the Fiscal Year 2015 Financial Audit
- V. Presentation and Consideration of Resolution Authorizing the Issuance of Not to Exceed \$115,000,000 in Aggregate Principal Amount of Illinois Finance Authority Taxable Revenue Bonds (Moral Obligation of the State of Illinois), Series 2015, the Proceeds of Which are to be Used for Public Purpose Projects Under the Illinois Finance Authority Act; the Execution of an Indenture of Trust Between the Authority and Zions First National Bank, as Trustee as Well as Assignment Agreements, an Interagency Agreement and Other Related Documents; and Authorizing and Approving All Other Actions Necessary or Appropriate Related Thereto

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 160 N. LaSalle St., Suite S-1000, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800)526-0844.



- VI. Presentation and Consideration of Resolution to Authorize the Use of Unrestricted General Funds of the Illinois Finance Authority in connection with Outstanding Unpaid Receivables of Vendors to the State of Illinois by Either Direct-Purchase by the Illinois Finance Authority or by an Alternative Financing Method as Allowed by Law
- VII. Presentation and Consideration of Resolution to Approve Emergency Procurements for Bond Counsel (Katten Muchin Rosenman LLP) and Authority's Counsel (Mayer Brown LLP) on the Moral Obligation Bond Issue, and Potentially, a Servicer to be determined; and Approval of an Emergency Procurement for an Insurance Broker
- VIII. Other Business
- IX. Public Comment
- X. Adjournment

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