



Friday, April 7, 2017

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**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT  
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE  
AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, April 13, 2017 at 8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS  
COMMITTEE MEMBERS  
Thursday, April 13, 2017  
8:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from March 9, 2017
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**Tax Exempt Conduit Transactions**

April 13, 2017

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**PROJECT REPORTS AND RESOLUTIONS**

**AGRICULTURE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Beginning Farmer Bonds</b>						
<i>Final (One-Time Consideration)</i>						
1	Benjamin & Amberlyn Wendling	Union Township (Effingham County)	\$258,000	-	-	PE/LK
<b>TOTAL AGRICULTURE PROJECTS</b>			<b>\$258,000</b>	-	-	

**BUSINESS AND INDUSTRY PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Industrial Revenue Bonds</b>						
<i>Final</i>						
2	Muirfield West LLC (Camcraft, Inc. and Matrix Design LLC)	Bartlett (DuPage County)	\$10,000,000	5	30	RF/BF
<b>TOTAL BUSINESS AND INDUSTRY PROJECTS</b>			<b>\$10,000,000</b>	<b>5</b>	<b>30</b>	

**EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS**

Tab	Project Name	Location	Amount	New Jobs*	Const. Jobs*	Staff
<b>501(c)(3) Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
3	Pacific Oaks Education Corporation	Chicago (Corporate Headquarters; Cook County) and Pasadena, California	\$22,000,000	63	50	RF/BF
<b>TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS</b>			<b>\$22,000,000</b>	<b>63</b>	<b>50</b>	

**HEALTHCARE PROJECTS**

<b>501(c)(3) Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
4	Westminster Village	Bloomington (McLean County)	\$36,000,000	21	74	PL
5	The Lodge of Northbrook, Inc.	Northbrook (Cook County)	\$20,160,000	18	75	PL
6	Ann & Robert H. Lurie Children's Hospital of Chicago	Chicago (Cook County)	\$225,000,000	N/A	N/A	PL
<b>TOTAL HEALTHCARE PROJECTS</b>			<b>\$281,160,000</b>	<b>39</b>	<b>149</b>	
<b>GRAND TOTAL</b>			<b>\$313,418,000</b>	<b>107</b>	<b>229</b>	

**PROJECT REPORTS AND RESOLUTIONS**

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**RESOLUTIONS**

Tab	Action	Staff
<b>Resolutions</b>		
7	Resolution to Authorize Establishment of the Illinois Finance Authority Green Community Program to Use Available Qualified Energy Conservation Bond Issuance Authority to Finance Energy Retrofit Projects and Energy Conservation and Generation Projects at Facilities Owned by 501(c)(3) Corporations or by For-Profit Companies	RF/BF
8	Resolution Approving the Preliminary Allocation for Bonding Authority of Qualified Energy Conservation Bonds by the Illinois Finance Authority to the Institute of Cultural Affairs and The Ecumenical Institute to Assist in the Financing of the ICA GreenRise Project in an Aggregate Principal Amount Not to Exceed \$800,000; and Related Matters	RF/BF
*	<u>Note Regarding New Jobs and Construction Jobs - Pacific Oaks Education Corporation:</u> Estimates are provided by the applicant and pertain to new jobs and construction jobs at the Pasadena, CA campus of Pacific Oaks Education Corporation, and therefore, not jobs in Illinois.	