



Friday, July 8, 2016

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE
AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, July 14, 2016 at 8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Thursday, July 14, 2016
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from June 9, 2016
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds						
<i>Final (One-Time Consideration)</i>						
1	A) Tracy G. Heuerman	Blair Township (Clay County)	\$48,000	-	-	PE/LK
	B) Michelle Mellendorf	Blair Township (Clay County)	\$48,000	-	-	PE/LK
	C) Brent McClure	Wade Township (Jasper County)	\$122,400	-	-	PE/LK
TOTAL AGRICULTURE PROJECTS			\$218,400	-	-	

EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
2	The Art Institute of Chicago	Chicago (Cook County)	\$47,500,000	N/A	N/A	RF/BF
3	Mount Carmel High School	Chicago (Cook County)	\$22,000,000	-	45	RF/BF
4	The Newman Foundation at the University of Illinois	Champaign (Champaign County)	\$40,000,000	N/A	N/A	PL
TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS			\$109,500,000	-	45	

PROJECT REPORTS AND RESOLUTIONS

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds						
<i>Final</i>						
5	Presence Health Network	Urbana (Champaign County), Chicago, Des Plaines and Evanston (Cook County), Aurora and Elgin (Kane County), Kankakee (Kankakee County), Danville (Vermilion County), and Joliet (Will County)	\$1,210,000,000	N/A	N/A	PL
6	Riverside Medical Center, Riverside Senior Living Center and Oakside Corporation	Kankakee (Kankakee County)	\$90,000,000	2	97	PL
7	Washington and Jane Smith Community – Beverly d/b/a Smith Village	Chicago (Cook County)	\$35,000,000	N/A	N/A	PL
501(c)(3) Revenue Bonds						
<i>Final (One-Time Consideration)</i>						
8	OSF Healthcare System	Kewanee (Henry County), Galesburg (Knox County), Mendota and Ottawa (LaSalle County) Pontiac (Livingston County), Alton (Madison County), Bloomington (McLean County), Peoria (Peoria County), Monmouth (Warren County), and Rockford (Winnebago County)	\$120,000,000	N/A	N/A	PL
501(c)(3) Revenue Bonds						
<i>Preliminary</i>						
9	The Moorings of Arlington Heights, LLC	Arlington Heights (Cook County)	\$70,000,000	50	85	PL
TOTAL HEALTHCARE PROJECTS			\$1,525,000,000	52	182	
GRAND TOTAL			\$1,634,718,400	52	227	

RESOLUTIONS

Tab	Action	Staff
Resolutions		
10	Resolution Authorizing and Approving the Execution and Delivery of a First Amendment to Amended and Restated Bond and Loan Agreement and Related Documents, which Amends Certain Provisions of that Certain Amended and Restated Bond and Loan Agreement Dated as of June 1, 2011 under which the Industrial Development Revenue Bonds (MAAC Machinery Co., Inc. Project), Series 2006 Issued by the Illinois Finance Authority (the "Bonds") were Amended and Sold to JPMorgan Chase Bank, N.A.	RF/BF
11	Resolution Authorizing the Execution and Delivery by the Illinois Finance Authority of a First Supplemental Indenture of Trust Relating to the Recovery Zone Facility Revenue Bonds (Navistar International Corporation Project) Series 2010, Along with Related Documents	RF/BF