



Friday, December 2, 2016

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE
AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, December 8, 2016 at 8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Thursday, December 8, 2016
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from October 13, 2016
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

Tax Exempt Conduit Transactions

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PROJECT REPORTS AND RESOLUTIONS

AGRICULTURE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
Beginning Farmer Bonds <i>Final (One-Time Consideration)</i>						
1	Ben John Emmerich	North Muddy Township (Jasper County)	\$135,000	-	-	PE/LK
TOTAL AGRICULTURE PROJECTS			\$135,000	-	-	

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds <i>Final</i>						
2	Southern Illinois Healthcare Enterprises, Inc.	Carbondale, Murphysboro (Jackson County) and Herrin (Williamson County)	\$150,000,000	-	300	PL
501(c)(3) Revenue Bonds <i>Final (One-Time Consideration)</i>						
3	Swedish Covenant Hospital	Chicago (Cook County)	\$50,800,000	N/A	N/A	PL
4	Covenant Retirement Communities, Inc.	Batavia (DuPage County), Carol Stream and Northbrook (Cook County) and Westminster, Colorado	\$55,000,000	N/A	N/A	PL
TOTAL HEALTHCARE PROJECTS			\$255,800,000	N/A	N/A	
GRAND TOTAL			\$255,935,000	N/A	N/A	

RESOLUTIONS

Tab	Action	Staff
Resolutions		
5	Resolution Authorizing the Issuance of Not To Exceed \$10,000,000 in Aggregate Principal Amount of Illinois Finance Authority Revenue Refunding Bonds, Series 2016 (Lake Forest Open Lands Association), the Proceeds of which are to be Loaned to Lake Forest Open Lands Association and Lake Forest Land Foundation	RF/BF
6	Resolution Authorizing the Issuance of not to exceed \$20,200,000 Principal Amount Illinois Finance Authority Revenue Bonds, Series 2016 (Elmhurst College); Authorizing the Execution and Delivery of a Bond and Loan Agreement, a Tax Exemption Certificate and Agreement and Related Documents; and Approving Related Matters	RF/BF
7	Resolution Authorizing the Amendment of the Loan Agreement Dated as of July 1, 2010 with the Institute for Transfusion Medicine and Affiliated Companies Related to the \$26,500,000 Illinois Finance Authority Revenue Bonds, Series 2010 (The Institute for Transfusion Medicine) and Related Documents; and Approving Related Matters	PL