



Monday, January 11, 2016

PUBLIC NOTICE OF TAX-EXEMPT CONDUIT TRANSACTIONS COMMITTEE MEETING

The Illinois Finance Authority (the “Authority”) will hold a specially scheduled Tax-Exempt Conduit Transactions Committee Meeting at the Michael A. Bilandic Building, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Wednesday, January 13, 2016 at 4:00 p.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary of the Board at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
TAX-EXEMPT CONDUIT TRANSACTIONS COMMITTEE MEETING
Wednesday, January 13, 2016
4:00 PM**

AGENDA

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from December 10, 2015
- III. Consideration, Nomination and Election of a Vice Chair of the Tax-Exempt Conduit Transactions Committee
- IV. Presentation and Consideration of Agriculture Projects:
 - Beginning Farmer Bond - Taylor E.G. Kerner - Final (One-Time Consideration)
 - Beginning Farmer Bond - Bryce A. Lueke - Final (One-Time Consideration)
 - Beginning Farmer Bond - Levi Dakota Lueke - Final (One-Time Consideration)
- V. Presentation and Consideration of Business and Industry Project:
 - CenterPoint Joliet Terminal Railroad, LLC - Final
- VI. Presentation and Consideration of Educational, Cultural, and Non-Healthcare 501(c)(3) Project:
 - University of St. Francis - Preliminary
- VII. Presentation and Consideration of Healthcare Project:
 - Christian Homes, Inc. – Preliminary

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money, either by writing to Mari Money, Illinois Finance Authority, 160 N. LaSalle St., Suite S-1000, Chicago, Illinois 60601 or by calling (312)651-1319, TTY (800)526-0844.



- VIII. Presentation and Consideration of Resolution Authorizing and Approving the Execution and Delivery of an Amendment to the Bond and Loan Agreement Dated as of May 1, 2006 under which the Bonds were Issued and Sold to First Midwest Bank and Approving the Execution of Certain Other Agreements Relating to the Issuance of the Bonds; and Related Matters (Baker Demonstration School, Inc. Project)
- IX. Resolution Authorizing and Approving the Execution and Delivery of an Amendment to the Bond and Loan Agreement dated as of December 1, 2010 under which the Bonds were Issued and Sold to First Midwest Bank and Approving the Execution of Certain Other Agreements Relating to the Issuance of the Bonds; and Related Matters (Mayo Properties, LLC Project)
- X. Resolution Authorizing the Execution and Delivery of a First Amendment to Bond and Loan Agreement Relating to the Industrial Development Revenue Bond (Anderson-Shumaker Company Project), Series 2009 of the Illinois Finance Authority; and Related Matters
- XI. Resolution of Intent Requesting an Initial Allocation of Calendar Year 2016 Private Activity Bond Volume Cap
- XII. Other Business, including but not limited to, Scheduling Future Tax Exempt Conduit Transactions Committee Meetings
- XIII. Public Comment
- XIV. Adjournment

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