



Friday, June 3, 2016

---

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT  
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE  
AUTHORITY**

---

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, June 9, 2016 at 8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS  
COMMITTEE MEMBERS  
Thursday, June 9, 2016  
8:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from May 12, 2016
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**Tax-Exempt Conduit Transactions**

June 9, 2016

Page 2

**TAX-EXEMPT CONDUIT PROJECT REPORTS AND RESOLUTIONS**

**AGRICULTURE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Beginning Farmer Bonds</b>						
<i>Final (One-Time Consideration)</i>						
1	Trevor A. Ochs	Fox Township (Jasper County)	\$112,500	-	-	PE/LK
<b>TOTAL AGRICULTURE PROJECTS</b>			<b>\$112,500</b>	<b>N/A</b>	<b>N/A</b>	

**EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>501(c)(3) Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
2	Lake Forest Academy	Lake Forest (Lake County)	\$17,000,000	3	125	RF/BF
3	Illinois Wesleyan University	Bloomington (McLean County)	\$70,000,000	N/A	N/A	RF/BF
<b>TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS</b>			<b>\$87,000,000</b>	<b>3</b>	<b>125</b>	

**HEALTHCARE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>501(c)(3) Revenue Bonds</b>						
<i>Final</i>						
4	Ness Healthcare NFP	Lincolnwood (Cook County), Luverne, AL, Mandeville, LA, and Owatonna, MN	\$45,000,000	10	-	PL/TH
<b>501(c)(3) Revenue Bonds</b>						
<i>Preliminary</i>						
5	Presence Health Network	Chicago, Des Plaines and Evanston (Cook County), Aurora and Elgin (Kane County), Joliet (Will County), Kankakee (Kankakee County), Urbana (Champaign County) and Danville (Vermilion County)	\$1,210,000,000	N/A	N/A	PL/TH
6	Riverside Health System	Kankakee (Kankakee County)	\$90,000,000	2	97	PL/TH
7	Washington and Jane Smith Community - Beverly d/b/a Smith Village	Chicago (Cook County)	\$32,000,000	N/A	N/A	PL/TH
<b>TOTAL HEALTHCARE PROJECTS</b>			<b>\$1,377,000,000</b>	<b>12</b>	<b>97</b>	
<b>GRAND TOTAL</b>			<b>\$1,464,112,500</b>	<b>15</b>	<b>222</b>	

**TAX-EXEMPT CONDUIT PROJECT REPORTS AND RESOLUTIONS**

---

**RESOLUTIONS**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Resolutions</b>		
<b>8</b>	Resolution Authorizing the Execution and Delivery of a First Amendment to Bond and Loan Agreement Relating to the Revenue Bonds (North Park University Project), Series 2012 of the Illinois Finance Authority; and Related Matters	RF/BF